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FEDERAL ELECTION COMMISSION

HOWARD L. BERMAN

UNITED STATES
CONGRESS

8665 Wilshire Blvd., Suite 220, Beverly Hills, CA 90211

January 25, 1999

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Attn: Peter Kell, Jr.

Reference: 12 Day Pre-General Report (10/1/98-10/14/98)

Dear Mr. Kell:

Per our telephone conversation, enclosed is an amendment to the above referenced report with the missing Schedule D which indicates that the obligation is a debt to Michael Berman, Inc. not a loan.

If you have any further questions, please feel free to call me at (310) 652-7831.

Sincerely,

Mary Ellen Padilla